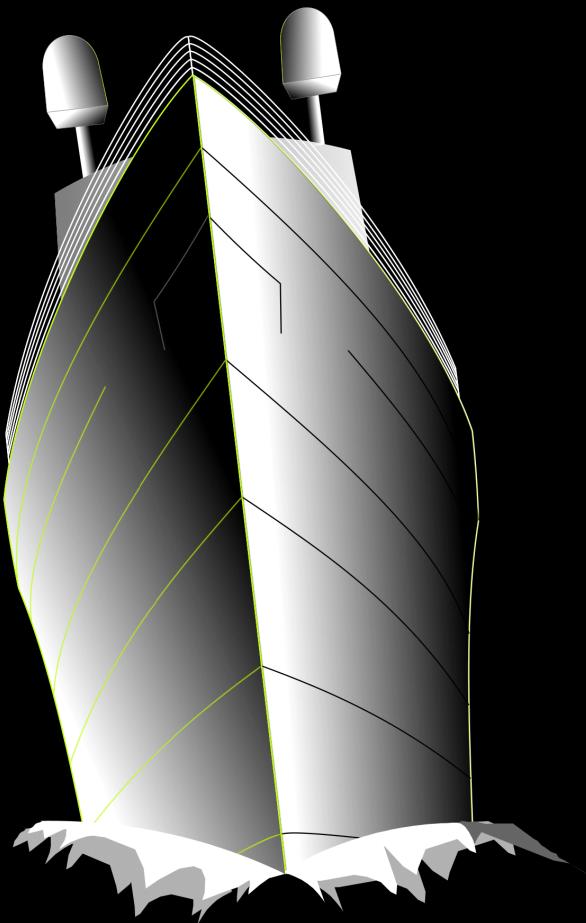


The **comsys** Maritime VSAT Report

4th edition



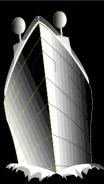
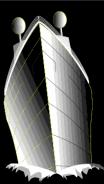


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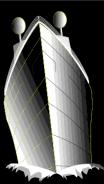


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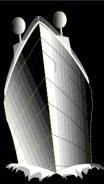


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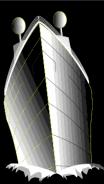


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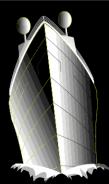


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COMSYS is pleased to announce the 4th Edition of the COMSYS Maritime VSAT Report. This latest study offers complete and detailed coverage of the maritime VSAT market following a year of intensive research and more than 170 interviews with VSAT operators, MSS service providers, industry insiders, maritime experts, hardware vendors and maritime industry associations.

The report provides information on the current level of VSAT penetration into the stabilised antenna service business covering the current and prospective stabilised antenna manufacturers, market shares of the major operators, systems in use and market segmentation. Distinction is drawn between the oil & gas and maritime segments of the market.

Building on the already-extensive knowledge base within COMSYS, we have built a maritime VSAT database with details of vessels and rigs in service with more than 160 operators worldwide. The report draws on this data to offer an unrivalled view of the how this market has developed over the past five years and the trends and demands that are driving it forward today.

Over 200 pages containing 63 tables and 122 charts and figures provide a statistical analysis of the service market by number of vessels in service and revenues, both historically and forecast over the next five years. As always, COMSYS bases its information on primary research and builds from the ground up. The COMSYS Maritime VSAT Report 4th Edition is provided in PDF form and includes:

- Current VSAT penetration by operator and maritime segment type by number of vessels and revenues.
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- Size of the maritime market segmented as High-End Commercial; Mainstream Commercial; Fishing; Leisure; Military & Government; and, Inland Waterways.
- Available and addressable markets for stabilised VSAT services.
- Market drivers and inhibitors.
- Five year "Most Likely" and "Optimistic" forecasts by number of vessels and revenues by maritime segment.

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