## tals For Non-Technical Professionals

# Day One: Seminar Overview

#### 1. Introduction

- What is satellite communications?
  - Types of satellite:
  - Communications, broadcasting, government and military, weather, scientific, earth observation
- History of satellite communications
- Terms and acronyms explained
- Sources of information

#### 2. What is a Satellite?

- Spacecraft descriptions
  - Bus and payload
  - Stabilisation
  - Three axis / spin stabilised
- Payload description
- Transponders
  - Bent pipe vs on-board processing
- Antennas
  - Fixed, steerable, phased array, unfurlable (umbrella and frame), digital beam forming and scanning spot beams
- Footprints
  - Global, regional, spot beams
- FInter-Satellite Links
- Radio and optical
- Mission
  - Fixed services, mobile, TV broadcasting, audio broadcasting and DARS, multimedia satellites, navigation, GPS, low data rate messaging.
- Satellite Control
  - Telemetry and tracking / telecommand
- Attitude control
  - Stationkeeping
  - Satellite lifetime / fuel

#### 3. Satellite Orbits

- Basic orbital mechanics
- How do satellites stay in orbit?
- Launch / transfer orbit / GSO insertion
- Geostationary (GSO)
- inclined orbit operation
- Non-geostationary Orbits - LEO, MEO, elliptical, polar
- Space Debris
- Radiation belts

#### 4. Launches

- Reusable / expendable launchers
- Launch sites

#### 5. Earth Stations

- Fixed satellite services
  - Gateway earth stations, IBS, SMS, VSATs, DTH
- Mobile services
  - Luggable, briefcase size and handheld
- Earth station antennas
  - Typical sizes, geometry, applications, cost

- Dual feed antennas for DTH
- Applications
- Specialised applications
- Maritime and aeronautical Subsystems and components
- RF and baseband description

#### 6. The Technical Bits

- The link budget
  - EIRP and G/T, bandwidth, beamwidth, propagation, fade countermeasures, analogue and digital transmission, footprints, frequency bands, link margins, modulation schemes (PSK/QAM), multiple access schemes (TDMA, FDMA, DAMA), error correction
- Typical data rates
- Higher order modulation schemes
- DVB-S2 and DVB-RCS DOCSIS / IPoS
- Multi-carrier operation, transponder backoff, intermodulation

#### 7. Typical Applications

- Video distribution
  - Bulk telephony
  - Video backhaul
  - Corporate data services
  - Cellular extension and complement
  - Rural and thin route telephony
  - Internet access

#### 8. Operators

- Global
  - Intelsat, SES Global, Intersputnik, Inmarsat.
- Regional
  - Eutelsat, Arabsat, Asiasat
- National
  - DirecTV, Echostar, Palapa
- The new private equity owners
- FSS industry consolidation:
  - Private equity / global consolidation

#### 9. The Global Marketplace

- Satellite operators
- Spacecraft manufacturers
  - Boeing, EADS Astrium, Lockheed Martin, Space Systems/Loral, ISRO, Russian and Chinese suppliers
  - (NPO-PM, CGWIC)
- Broadcasters
- Content providers
  - The service value chain
- DTH / FSS / broadband (broadcast and interactive)
  - Service providers
  - Services
  - Legal and regulatory, insurance, market research, financing
- Market size
  - Spacecraft, launch services, service provision
- Market growth forecasts

## **Day Two:**

**Seminar Overview** 

#### 10. Applications

TV Broadcasting

- Typical operators
  - DirectTV, BSkyB, Canal Plus, Multichoice, Echostar
  - Business models
  - Bouquets and tiering
- Interactive services
- The neighbourhood /Hot Bird concept
- Applications
  - Pay TV, VOD, IP delivery
- Subscriber growth
- Typical service costs
- Digital TV, HDTV, MPEG, DVB

#### Trunk Telephony

- Typical users
  - PTTs, carriers
- Competition from submarine
- Corporate networking, VSATs
  - Typical users, network topology and applications
- Shared hub vs dedicated hub
- Equipment providers
- Market size
- Trends

#### Mobile Satellite Services

- History / Inmarsat
- New players and ex-players
  - Iridium, Globalstar, ICO Global, Ellipso
- Inmarsat BGAN
- Network level operators and regional serviceproviders
- Terminal size and cost, service cost, data rates
- Trends / what went wrong?

### Broadband / Multimedia Satellites

- GSO
  - Spaceway, other systems
- NGS0
- Teledesic, SkyBridge
- Typical applications
- Ka-band vs Ku-band early entry
- Trends / what went wrong?

### 12. Financial Aspects

- Cost issues
  - Satellites, launchers, insurance, earth stations, services
- Cost and pricing of services
- Financial services
  - Stock market performance
  - Financing options (debt vs equity)
- Due diligence / Project assessments
  - Market research
  - Business plans
  - Management - Financial markets
  - Debt vs equity

#### 13. The Developing World

- Teledensity levels
  - Urban vs rural
- Definitions of universal service
- Affordability and payment methods
- Service requirements
  - Basic telephony, telemedicine, e-commerce

#### 14. Regulatory Issues

- The ITU
  - frequency and orbital filings, coordination, GSO orbital congestion, conflicts, paper satellites and administrative due diligence
- Regional and national service regulators
  - European Commission, FCC, Indian DoC
- Service regulation
- Frequency regulation
- Earth station type approvals
- The GMPCS MoU

Export controls,

- Free movement for GMPCS equipment
- security issues Safety and radiation hazards

- 15. Insurance The satellite, space
- insurance market
  - Failure scenarios - Launch, transfer orbit, in-orbit
- Historical failure rates for
- launch and in-orbit cover Recent trends

- 16. Terrestrial Competition
- Submarine cables - Global Crossing, FLAG,
  - SE-ME-WE
  - Capacity and pricing
- Complementarity with satellites Fixed Wireless Local Loop
  - Application Efficiency
  - ATM, Frame Relay
- Latency

### Speed vs instant infrastructure

- 17. Forecasting Future Trends Increasing penetration of fibre
- competition or complement?
- Cost and pricing trends
- Content delivery via IP - Technology trends
- Higher frequencies (Q/V/W bandsl
- Higher order modulation
- Antennas
- Pushing the limits for band width efficiency and digital video coding
- Globalisation of satellite operators The role of satellites in 10,
- 20 and 50 years